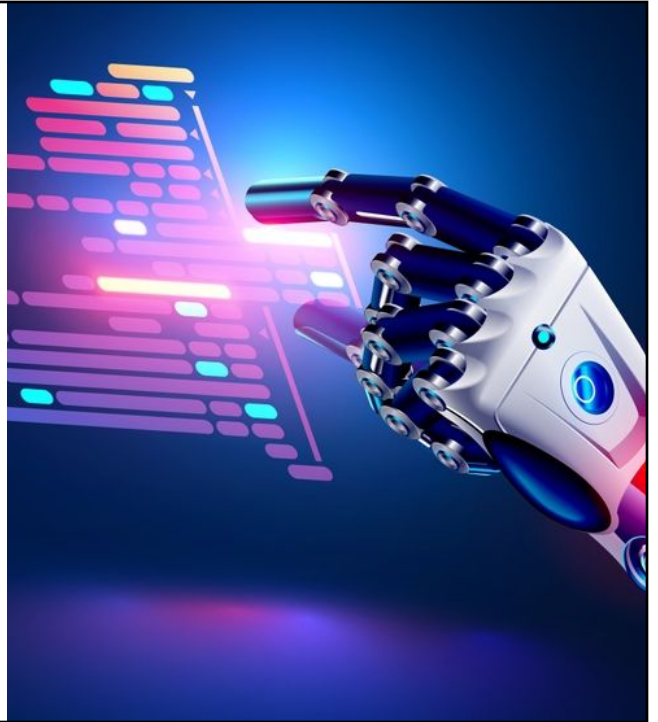
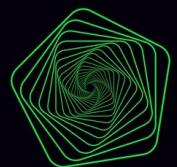
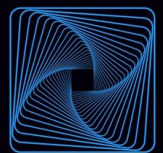
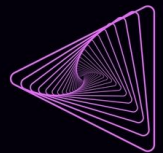


AI FOR TAXES: STATE OF THE ART TODAY



AGENDA

1. Recent advances in AI
2. AutoTax AI introduction
3. AutoTax AI Demo
4. FlyFin AutoTax vs Full-Service
5. Q&A



FOUNDING TEAM



Jaideep Singh Co-founder CEO FlyFin AI Inc.

Jaideep is the Co-founder & CEO with 20 years of experience in building AI companies, and a proven track record of creating successful startups that have created over \$3 Billion in value. He is passionate about combining AI/ML with CPAs to build a game-changing tax solution. He has a BS and MS in Computer Engineering from the University of Arizona, and an MBA from the Wharton School.

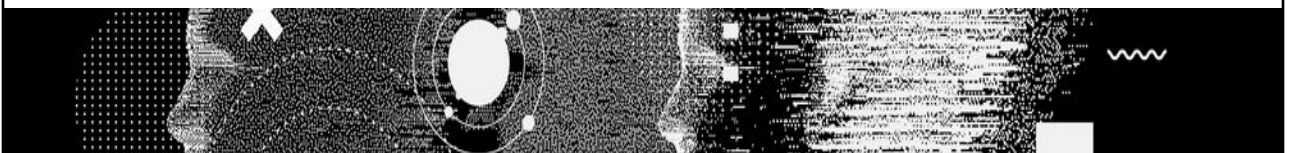
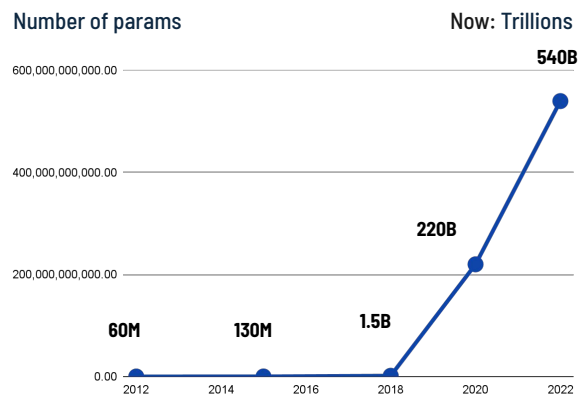


Sachin Rajendra Co-founder CTO FlyFin AI Inc.

Sachin is the Co-founder & CTO with over 15 years of experience building market leading AI/ML products. A serial entrepreneur, he ran the ML group at LinkedIn. He is deeply passionate about building AI & workflows to automate the tax space. He has a B-Tech in Computer Science from IIT Bombay, and ranked #2 in India JEE.

RECENT ADVANCES IN AI

- Early 2000s - 10 to 100s of parameters
- **Deep learning** - Millions of parameters
- Now, **LLMs** - Trillions of parameters



LLMs

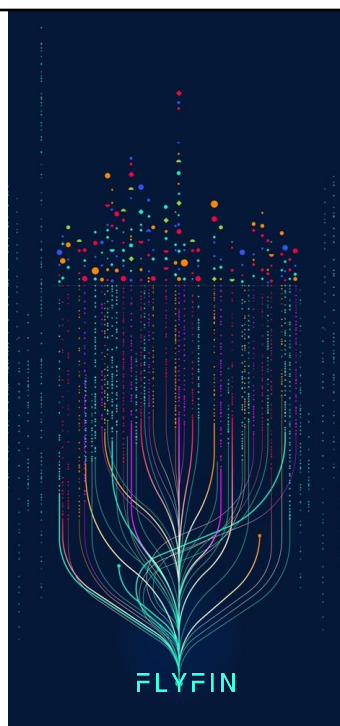
MODELS WITH TRILLIONS OF PARAMETERS USED TO UNDERSTAND LANGUAGE

Broad based foundational LLMs

- ChatGPT
- Gemini
- Claude
- Llama
- Grok

Tax specific LLMs

- AskFlyFin
- AskBlueJ
- TaxGPT
- Intuit Assist for QuickBooks
- Others



AutoTax AI

- *AutoTax AI is the leading platform & has been in use internally at FlyFin for 3+ years*
- *We've achieved **3X efficiency** and are on track to reach 5X within the next 2 years.*
- *Focus on Quality: Achieving a **95% 5 star rating** on returns prepared in the past 3 years*
- **Focus : Highest quality returns at game changing prices**

AWARDED BEST TAX SERVICE NATIONWIDE



Forbes

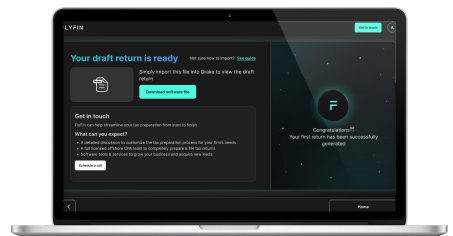
yahoo!

**BUSINESS
INSIDER**

VC Funded by top silicon valley firms

KEY PROBLEMS FACED BY CPAs

1. *Overwhelmed with returns during tax season?*
2. *Leaving potential tax business on the table?*
3. *Struggling with communication delays or missing info from clients?*
4. *Tax margins not as profitable as other business lines?*
5. *Struggling to scale your tax business easily?*



**AI automates workflows & tax prep and Licensed CPAs,
EAs, prepare & e-file taxes**

AutoTax AI for 1040: 4 STEP PROCESS

STEP 01 *AI Data Extraction: upload any document*

STEP 02 *Review of data*

STEP 03 *Download to any Tax Software*

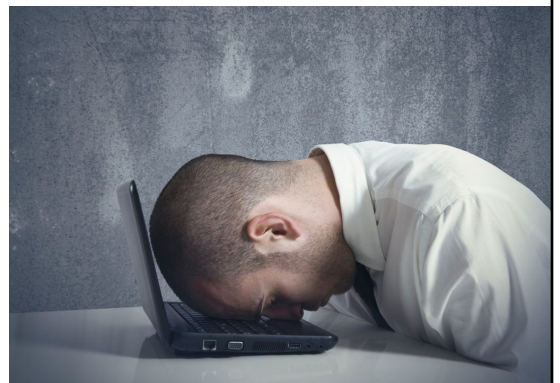
STEP 04 *Final tax Prep & e File*

STEP 01 *AI Data Extraction*

45
minutes



1.5
minutes



STEP 02 *Review of data*

30
minutes

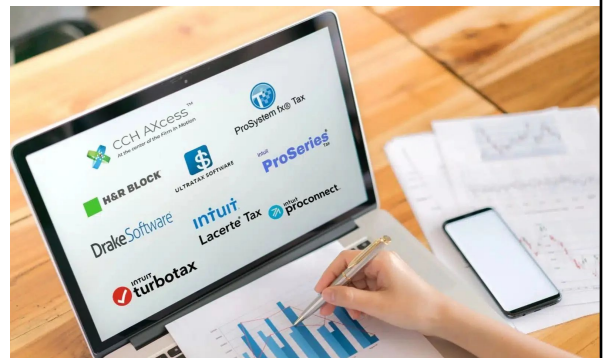


 **10**
minutes



STEP 03 *Download to tax software*

 **Takes 1**
minute



STEP 04

Final Tax Prep in tax software: 2 options

1 DIY

Final prep & filing by **You**

*You Finish final tax prep in CCH,
Drake, etc.*

File tax return yourself

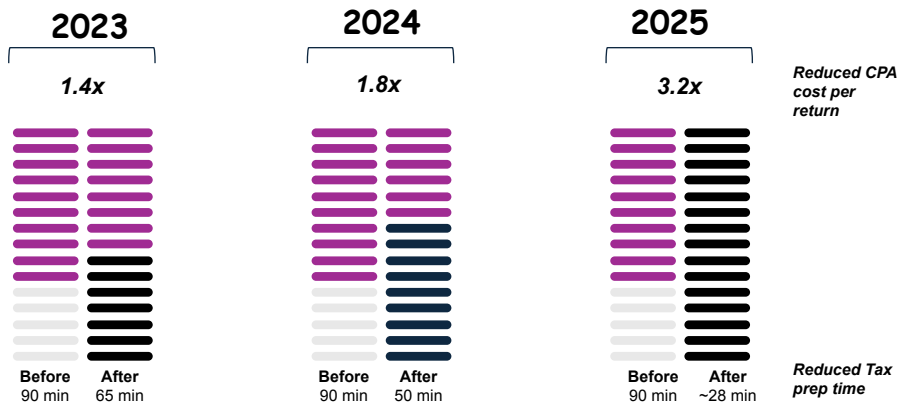
2 Full Service

Send to FlyFin CPA Team

*FlyFin CPA team does final prep &
review*

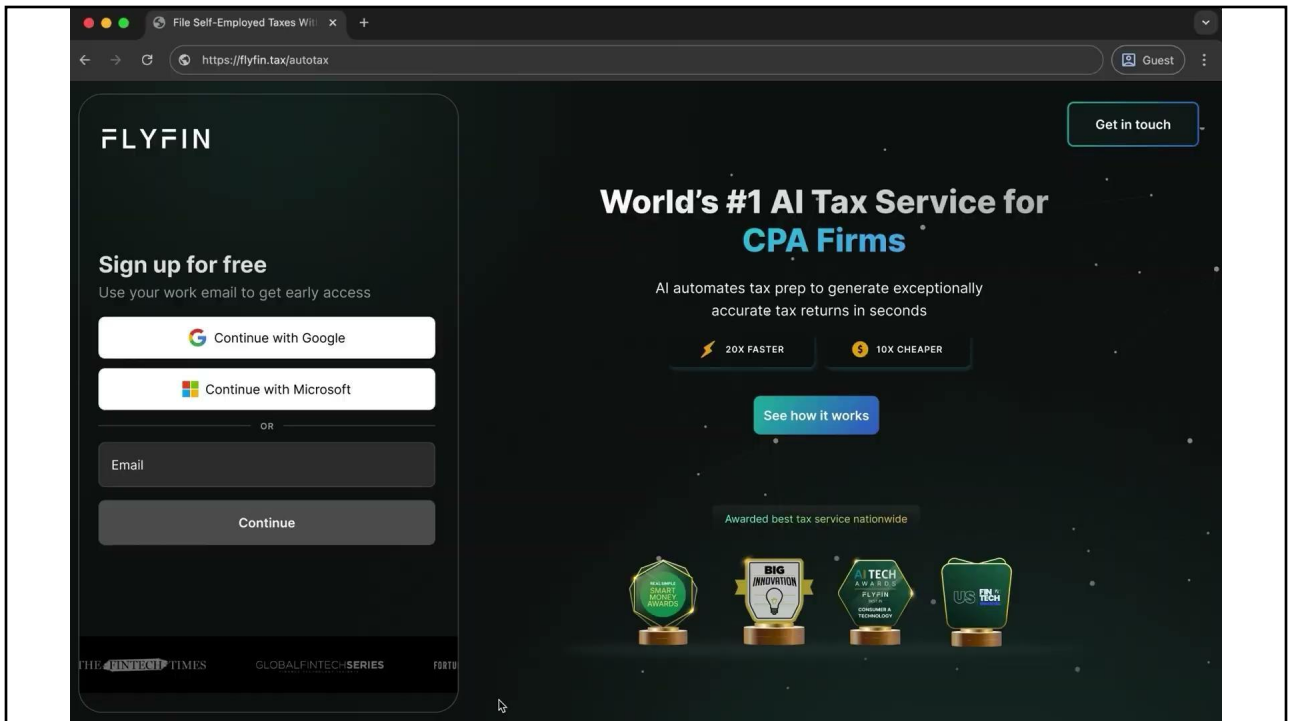
*FlyFin files tax return or send you
the return to file*

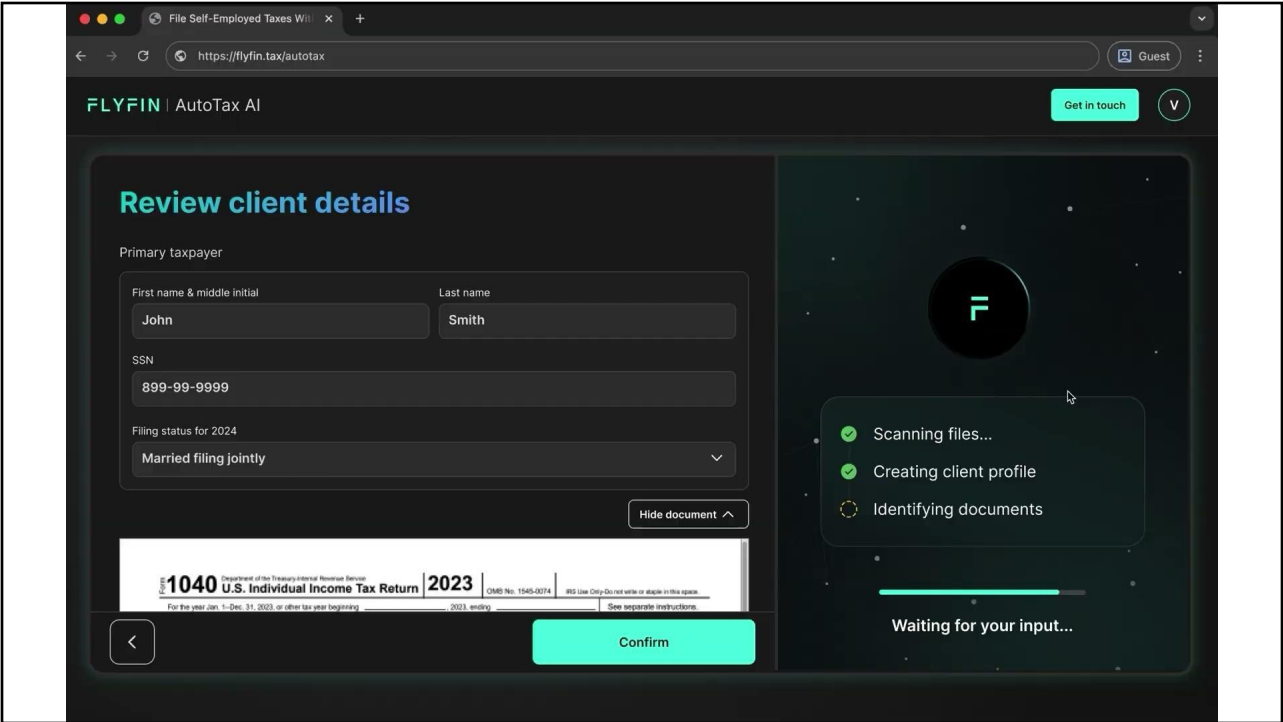
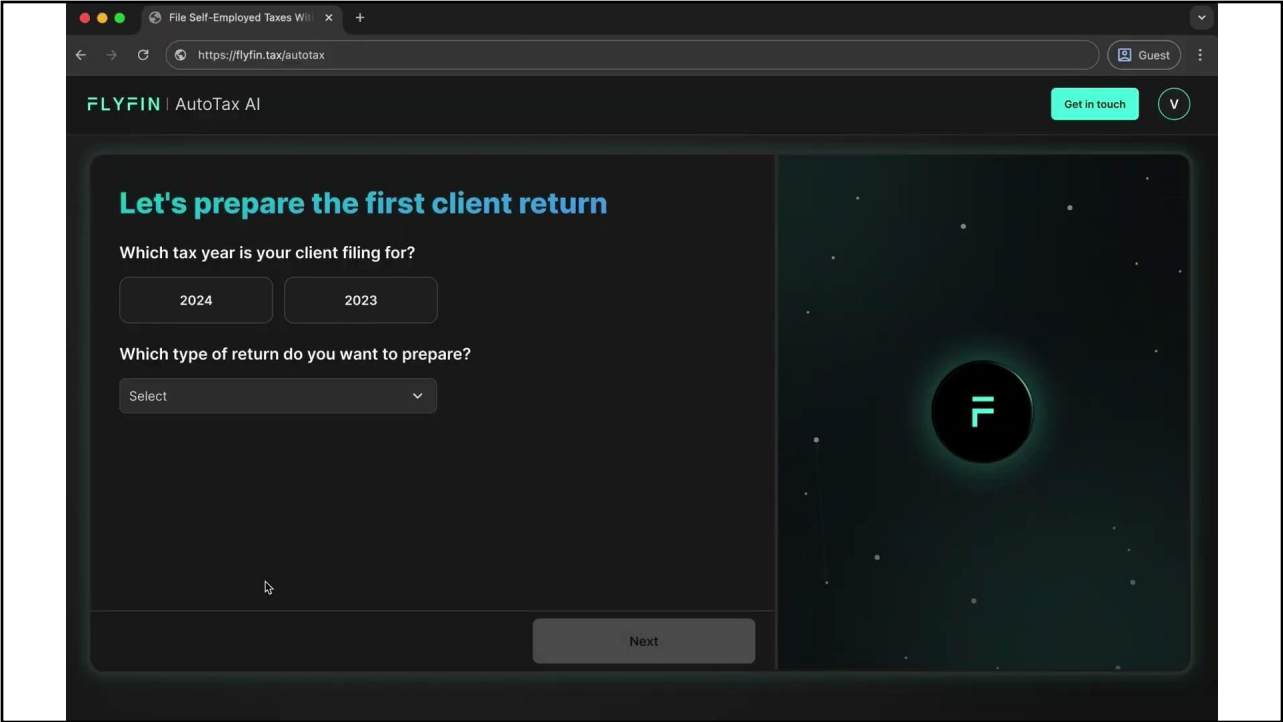
Total CPA efficiency enhanced

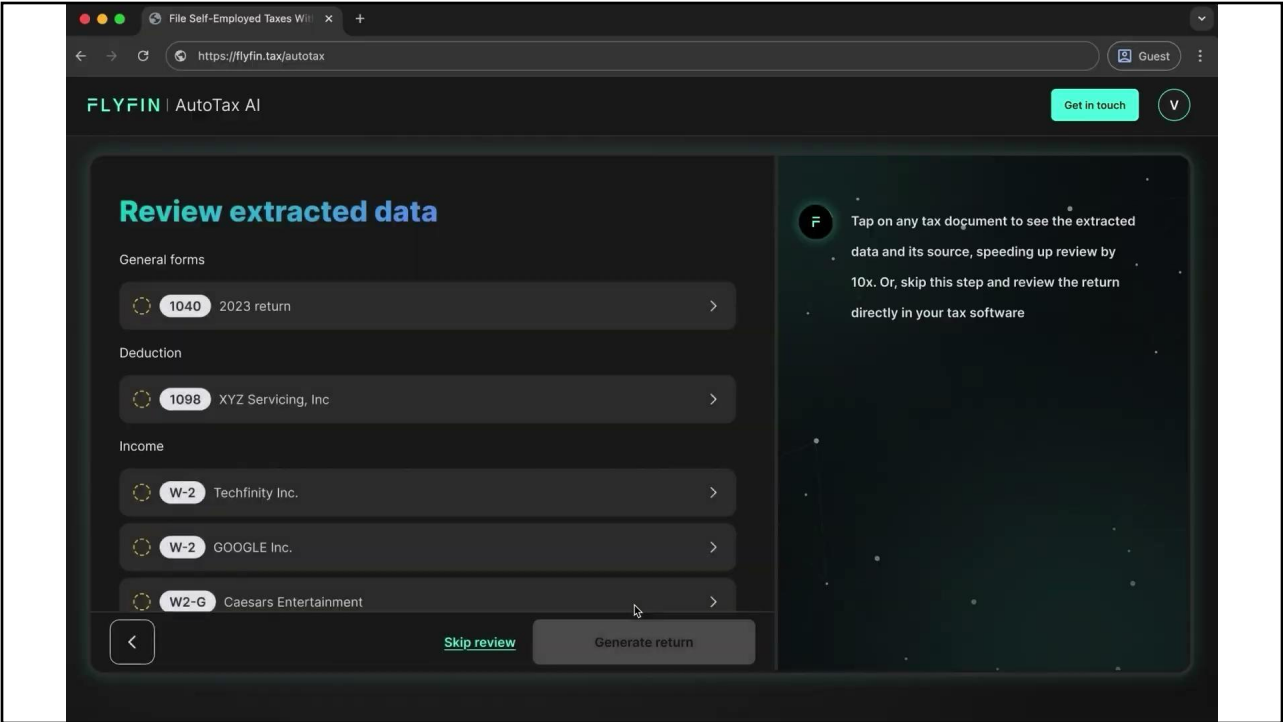
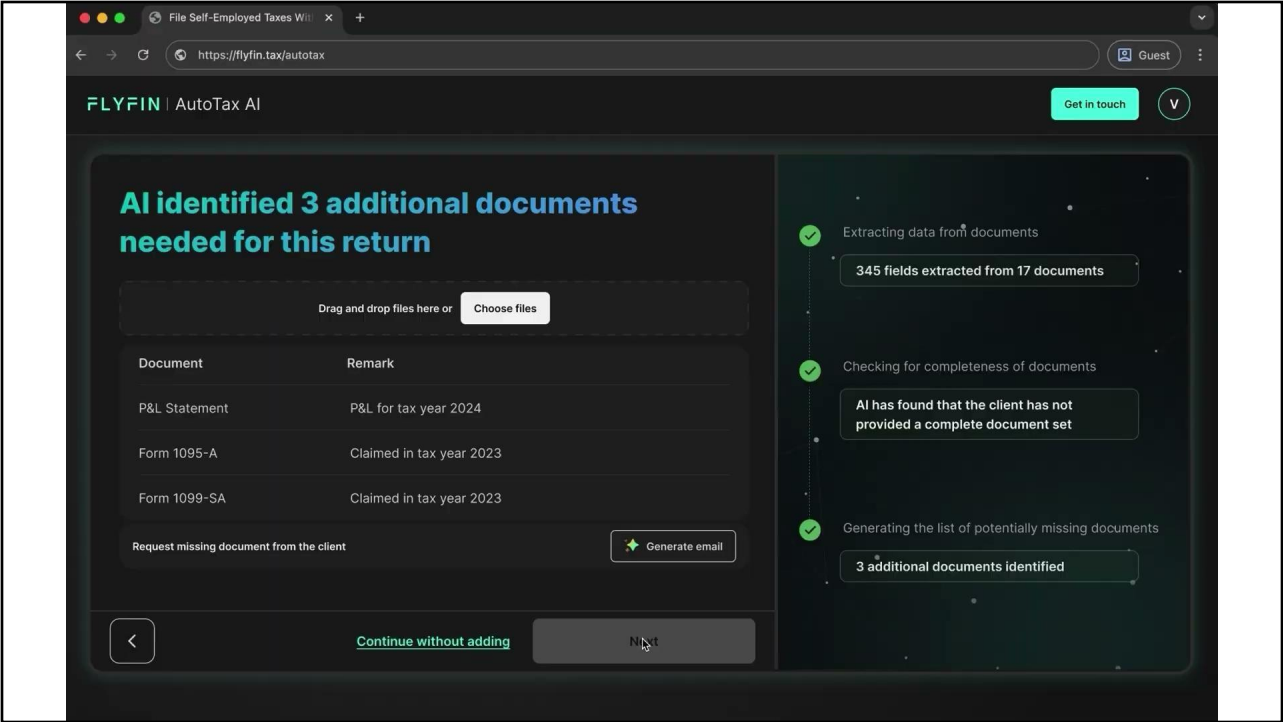


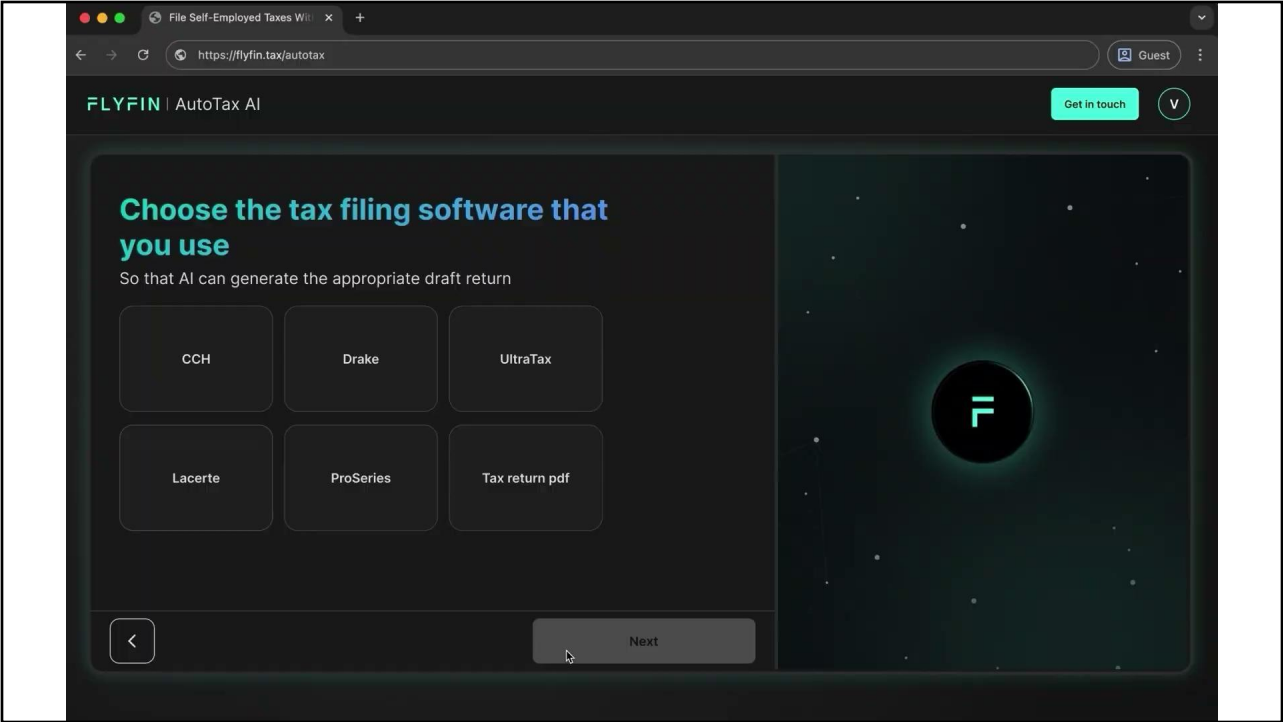


Demo Video: How it works step by step









Try our Beta today

1. ***Built in-house – Trusted internally by FlyFin's CPA team for 3+ years.***
2. ***Now opening up – We're gradually rolling out features to the public.***
3. ***Try it free – Generate draft returns free for 48 hours.***



or

visit <https://flyfin.tax/autotax>

TALK TO OUR PARTNERSHIP TEAM

Other contacts

partner@flyfin.org

Other contacts

Jaideep: jaideep@flyfin.org