

This Year's Best Income Tax, Estate Tax & Financial Planning Ideas (3-101)

Dates: 07/16/24 to 07/16/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Taxation: 8.00

Facility: Hilton Virginia Beach Oceanfront
3001 Atlantic Ave
Virginia Beach, VA 23451-3032

Leader 1 Susan Smith

- | | |
|------------------------------|---|
| 1) Albertson, Charles W. Jr. | Charles W. Albertson, CPA/PFS
3310 N Parham Rd
Richmond, VA 23294-4118
Code: EXEC: Sole Proprietor
Description: Sole Proprietor |
| 2) Beck, Jesse P. | Leatherbury Broache, PC
PO Box 240
Accomac, VA 23301-0240
Code: STAFF: Accountant
Description: Staff Accountant |
| 3) Bott, Annette W. | Bott Realty, LLC
900 Brandon Ave Apt C2
Norfolk, VA 23517-1667
Code: EXEC: President & CEO
Description: President & CEO |
| 4) Clarke, C. Dwight | Dehnert, Clarke & Co., PC
PO Box 420
Irvington, VA 22480-0420
Code: EXEC: Partner
Description: General Partner |
| 5) Collette, Lori J. | Collette Management, Inc.
21670 Red Rum Dr Ste 149
Ashburn, VA 20147-7527
Code: EXEC: President & CEO
Description: Owner |
| 6) DeHayes, Maria | Leatherbury Broache, PC
PO Box 240
Accomac, VA 23301-0240
Code: STAFF: Staff
Description: Staff Accountant |
| 7) Fox, Amy N. | Marlyn Development Corp.
308 35th St Ste 101
Virginia Beach, VA 23451-2869
Code: MGMT: Controller
Description: Comptroller |
| 8) Graham, William L. | L. P. Martin & Company, PC
4132 Innslake Dr
Glen Allen, VA 23060-3344
Code: MGMT: Director
Description: Director |
| 9) Howard, Robert M. | Gold Key - PHR
300 32nd St Ste 500
Virginia Beach, VA 23451-2968
Code: EXEC: Officer
Description: Chief Investment Officer |

10) Lawson, Janet E.	Code: MGMT: Senior Consultant Description: Independent Consultant - Wellness and Accounting
11) Mapp, Thomas J. Jr.	Ginsberg, Nottingham & Mapp PO Box 416 Accomac, VA 23301-0416 Code: EXEC: Partner Description: Partner
12) Mills, Ana F.	Mills Accounting & Tax CPA 1875 Campus Commons Dr Ste 203 Reston, VA 20191-1567 Code: EXEC: Managing Partner Description: Managing Partner
13) Paurillo, Florena F.	Hantzmon Wiebel LLP 701 E Water St Ste 300 PO Box 1408 Charlottesville, VA 22902-1408 Code: MGMT: Supervisor Description: Supervisor
14) Pettit, Brittany	Leatherbury Broache, PC PO Box 240 Accomac, VA 23301-0240 Code: STAFF: Accountant Description: Staff Accountant
15) Reiley, Robert W.	Haynes, Inc. 3701 Pender Dr Ste 250 Fairfax, VA 22030-7471 Code: EXEC: CFO Description: CFO
16) Tharp, Alexander L.	Abilene Motor Express, LLC 1700 Willis Rd North Chesterfield, VA 23237-2911 Code: EXEC: Vice President Description: Vice President of Finance
17) Tharp, Lisa W.	Pre Con Inc. PO Box 1390 Chesterfield, VA 23832-9103 Code: EXEC: Officer Description: treasurer
18) Wood, Lewis E.	Wood Accounting & Advisory Services 1005 Jons Pl Fredericksburg, VA 22401-8433 Code: EXEC: Principal Description: CPA

Technology Trends Review With AI Emphasis (3-100)

Dates: 07/16/24 to 07/16/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Information Technology: 8.00

Facility: Hilton Virginia Beach Oceanfront
3001 Atlantic Ave
Virginia Beach, VA 23451-3032

Leader 1 John Higgins, CPA, CITP

- | | |
|--------------------------|---|
| 1) Biberaj, Sabria | Code: Retired |
| 2) Crews, Lawrence R. | Kaesar Compressors, Inc.
511 Sigma Dr
Fredericksburg, VA 22408-7330
Code: EXEC: CFO
Description: CFO |
| 3) Dentzer, James H. | Pooja Group, Inc.
6674 Richmond Rd
Warsaw, VA 22572-4275
Code: STAFF: Staff
Description: Assistant Controller |
| 4) Gokhale, Ashutosh | HII Mission Technologies
4101 Washington Ave
Newport News, VA 23607-2700
Code: STAFF: Auditor
Description: CFO & SVP |
| 5) Hicks, Steven M. | Fauquier Habitat for Humanity, Inc.
PO Box 3189
Warrenton, VA 20188-1889
Code: MGMT: Controller
Description: Controller |
| 6) Smith, Katherine D. | US Oncology
6350 Center Dr Ste 200
Norfolk, VA 23502-4107
Code: MGMT: Controller
Description: State Controller |
| 7) Stamos, Lesa C. | S. L. Nusbaum Realty Co
440 Monticello Ave Ste 1700
Norfolk, VA 23510-2670
Code: MGMT: Director
Description: Director of Accounting |
| 8) Walls, Carol L. | Venture Richmond, Inc.
200 S 3rd St Ste 2
Richmond, VA 23219-3700
Code: MGMT: Manager
Description: Finance Manager |
| 9) Weatherly, Rebecca L. | Packaging Corporation of America
930 Pleasant Valley Rd
Harrisonburg, VA 22801-9629
Code: STAFF: Accountant
Description: Plant accountant |
| 10) Wernecke, Duane A. | Westminster Canterbury
300 Westminster Canterbury Dr
Winchester, VA 22603-4216
Code: EXEC: CFO
Description: CFO |

Haig's Financial Reporting Frameworks Used by SMEs Update (3-102)

Dates: 07/17/24 to 07/17/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Auditing: 4.00 Accounting: 4.00

Facility: Hilton Virginia Beach Oceanfront
3001 Atlantic Ave
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Leader 1 Walter J. Haig II, CPA

- | | |
|----------------------------|--|
| 1) Catalfamo, Paul F. | Catalfamo & Associates
PO Box 502
Moyock, NC 27958-0502
Code: EXEC: Partner
Description: Tax Service |
| 2) Catalfamo, Peter W. | Catalfamo & Associates
PO Box 502
Moyock, NC 27958-0502
Code: EXEC: Partner
Description: Partner |
| 3) Clarke, C. Dwight | Dehnert, Clarke & Co., PC
PO Box 420
Irvington, VA 22480-0420
Code: EXEC: Partner
Description: General Partner |
| 4) Culver, Gerry P. Jr. | German Pierce Culver Jr., CPA, PC
154 N Main St
Culpeper, VA 22701-3026
Code: EXEC: Sole Proprietor
Description: Sole Proprietor |
| 5) Dentzer, James H. | Pooja Group, Inc.
6674 Richmond Rd
Warsaw, VA 22572-4275
Code: STAFF: Staff
Description: Assistant Controller |
| 6) English, Christopher H. | Lane & Associates, PC
2839 Hathaway Rd Ste B
Richmond, VA 23225-1700
Code: EXEC: Principal
Description: Shareholder |
| 7) Fox, Amy N. | Marlyn Development Corp.
308 35th St Ste 101
Virginia Beach, VA 23451-2869
Code: MGMT: Controller
Description: Comptroller |
| 8) Graham, William L. | L. P. Martin & Company, PC
4132 Innslake Dr
Glen Allen, VA 23060-3344
Code: MGMT: Director
Description: Director |
| 9) Harrell, Gregory V. | Gregory V. Harrell CPA, PC
3716 Colonial Ave PO Box 20938
Roanoke, VA 24018-0094
Code: EXEC: President & CEO
Description: Small Business Tax Service |

- | | |
|-----------------------------|---|
| 10) Holland, James M. | Virginia Commonwealth University
301 W Main St
Richmond, VA 23284-9051
Code: EDU: College Educator |
| 11) Lane, Meda S. | Lane & Associates, PC
2839 Hathaway Rd Ste B
Richmond, VA 23225-1700
Code: EXEC: Officer
Description: President |
| 12) Mapp, Thomas J. Jr. | Ginsberg, Nottingham & Mapp
PO Box 416
Accomac, VA 23301-0416
Code: EXEC: Partner
Description: Partner |
| 13) Marx, Joanne N. | The Marx Group
PO Box 819
Fairfax, VA 22038-0819
Code: EXEC: Partner
Description: Partner |
| 14) Pearson, Charles S. Jr. | Pearson & Co., PC
8200 Center Path Ln Ste B
Mechanicsville, VA 23116-4066
Code: EXEC: Principal
Description: Principal / Owner |
| 15) Piascik, Steven M. | Piascik
4470 Cox Rd Ste 250
Glen Allen, VA 23060-6765
Code: EXEC: President & CEO
Description: President & CEO |
| 16) Piggott, Evelyn R. | Jones, Madden & Council, PLC
5029 Corporate Woods Dr Ste 190
Virginia Beach, VA 23462-4376
Code: EXEC: Partner
Description: Partner |
| 17) Sandelier, Angela M. | Saunders, Matthews & Pfitzner, PLLC
327 W 21st St Ste 203
Norfolk, VA 23517-2130
Code: MGMT: Senior Auditor
Description: Audit and Compliance Manager |

Unlock the Power of Microsoft 365: A Comprehensive Roadmap for CPAs (3-103)

Dates: 07/17/24 to 07/17/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Computer Software & Applications: 8.00

Facility: Hilton Virginia Beach Oceanfront
 3001 Atlantic Ave
 Virginia Beach, VA 23451-3032

 Leader 1 John Higgins, CPA, CITP

- | | |
|--------------------------|---|
| 1) Biberaj, Sabria | Code: Retired |
| 2) Bloom, David A. | Saint George Consulting Inc.
2603 Amanda Ct
Vienna, VA 22180-6872
Code: EXEC: President & CEO
Description: President & CEO |
| 3) Collette, Lori J. | Collette Management, Inc.
21670 Red Rum Dr Ste 149
Ashburn, VA 20147-7527
Code: EXEC: President & CEO
Description: Owner |
| 4) Cupit, Hope F. | SERCAP
347 Campbell Ave SW
Roanoke, VA 24016-3624
Code: EXEC: President & CEO
Description: President / CEO |
| 5) Davenport, Richard B. | Ondal Medical Systems of America
540 Eastpark Ct Ste A
Sandston, VA 23150-1344
Code: MGMT: Director
Description: Director of Finance and Administration |
| 6) Gokhale, Ashutosh | HII Mission Technologies
4101 Washington Ave
Newport News, VA 23607-2700
Code: STAFF: Auditor
Description: CFO & SVP |
| 7) Hicks, Steven M. | Fauquier Habitat for Humanity, Inc.
PO Box 3189
Warrenton, VA 20188-1889
Code: MGMT: Controller
Description: Controller |
| 8) James, Elizabeth A. | Appleton Campbell, Inc.
285 Alwington Blvd
Warrenton, VA 20186-3721
Code: MGMT: Controller
Description: Controller |
| 9) Smith, Katherine D. | US Oncology
6350 Center Dr Ste 200
Norfolk, VA 23502-4107
Code: MGMT: Controller
Description: State Controller |
| 10) Stamos, Lesa C. | S. L. Nusbaum Realty Co
440 Monticello Ave Ste 1700
Norfolk, VA 23510-2670
Code: MGMT: Director
Description: Director of Accounting |

11) Stitely, Frank L.

SK CPAs & Business Advisors
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Chantilly, VA 20151-1671
Code: EXEC: Managing Partner
Description: Managing Member

12) Walls, Carol L.

Venture Richmond, Inc.
200 S 3rd St Ste 2
Richmond, VA 23219-3700
Code: MGMT: Manager
Description: Finance Manager

13) Weatherly, Rebecca L.

Packaging Corporation of America
930 Pleasant Valley Rd
Harrisonburg, VA 22801-9629
Code: STAFF: Accountant
Description: Plant accountant

14) Wernecke, Duane A.

Westminster Canterbury
300 Westminster Canterbury Dr
Winchester, VA 22603-4216
Code: EXEC: CFO
Description: CFO

Securing a Comfortable Retirement in the Age of Spending (3-104)

Dates: 07/18/24 to 07/18/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Taxation: 4.00 Specialized Knowledge: 4.00

Facility: Hilton Virginia Beach Oceanfront
 3001 Atlantic Ave
 Virginia Beach, VA 23451-3032

 Leader 1 Susan Smith

- | | |
|------------------------------|---|
| 1) Byrd, Margaret B. | Leatherbury Broache, PC
PO Box 240
Accomac, VA 23301-0240
Code: MGMT: Senior Accountant
Description: Senior Accountant |
| 2) Collette, Lori J. | Collette Management, Inc.
21670 Red Rum Dr Ste 149
Ashburn, VA 20147-7527
Code: EXEC: President & CEO
Description: Owner |
| 3) Davenport, Richard B. | Ondal Medical Systems of America
540 Eastpark Ct Ste A
Sandston, VA 23150-1344
Code: MGMT: Director
Description: Director of Finance and Administration |
| 4) Holland, James M. | Virginia Commonwealth University
301 W Main St
Richmond, VA 23284-9051
Code: EDU: College Educator |
| 5) James, Elizabeth A. | Appleton Campbell, Inc.
285 Alwington Blvd
Warrenton, VA 20186-3721
Code: MGMT: Controller
Description: Controller |
| 6) Leatherbury, Robert W. | Leatherbury Broache, PC
PO Box 240
Accomac, VA 23301-0240
Code: EXEC: President & CEO
Description: President / CEO |
| 7) Mills, Ana F. | Mills Accounting & Tax CPA
1875 Campus Commons Dr Ste 203
Reston, VA 20191-1567
Code: EXEC: Managing Partner
Description: Managing Partner |
| 8) Morris, Cecil F. IV | Atlantic Orthopedic Specialists
230 Clearfield Ave Ste 124
Virginia Beach, VA 23462-1832
Code: STAFF: Administrator
Description: Administrator |
| 9) Ostasiewski, Christine L. | US Oncology
6350 Center Dr Ste 200
Norfolk, VA 23502-4107
Code: MGMT: Controller
Description: Controller |

10) Piascik, Steven M.	Piascik 4470 Cox Rd Ste 250 Glen Allen, VA 23060-6765 Code: EXEC: President & CEO Description: President & CEO
11) Smith, Katherine D.	US Oncology 6350 Center Dr Ste 200 Norfolk, VA 23502-4107 Code: MGMT: Controller Description: State Controller
12) Thacker, Gary J.	CSE, Inc PO Box 1030 Madison Heights, VA 24572-1030 Code: EXEC: CFO Description: CFO
13) Tharp, Alexander L.	Abilene Motor Express, LLC 1700 Willis Rd North Chesterfield, VA 23237-2911 Code: EXEC: Vice President Description: Vice President of Finance
14) Tharp, Lisa W.	Pre Con Inc. PO Box 1390 Chesterfield, VA 23832-9103 Code: EXEC: Officer Description: treasurer
15) Weatherly, Rebecca L.	Packaging Corporation of America 930 Pleasant Valley Rd Harrisonburg, VA 22801-9629 Code: STAFF: Accountant Description: Plant accountant
16) Weinstein, Lawrence M.	Avis Budget Group 300 Centre Pointe Dr Virginia Beach, VA 23462-4415 Code: EXEC: Vice President Description: Vice President Shared Services

Haig's Preparation, Compilation & Review Standards Update (3-106)

Dates: 07/16/24 to 07/16/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Auditing: 4.00 Accounting: 4.00

Facility: Hilton Virginia Beach Oceanfront
3001 Atlantic Ave
Virginia Beach, VA 23451-3032

Leader 1 Walter J. Haig II, CPA

- | | |
|----------------------------|--|
| 1) Ames, John F. | Ryan & Ames, CPAs, LLC
1800 Bayberry Ct Ste 201
Richmond, VA 23226-3774
Code: EXEC: President & CEO
Description: President / CEO |
| 2) Barch, Gregory E. | Sullivan, Andrews & Taylor PC
5544 Greenwich Rd Ste 103
Virginia Beach, VA 23462-6563
Code: MGMT: Senior Accountant
Description: Senior Staff Accountant |
| 3) Bloom, David A. | Saint George Consulting Inc.
2603 Amanda Ct
Vienna, VA 22180-6872
Code: EXEC: President & CEO
Description: President & CEO |
| 4) Byrd, Margaret B. | Leatherbury Broache, PC
PO Box 240
Accomac, VA 23301-0240
Code: MGMT: Senior Accountant
Description: Senior Accountant |
| 5) Catalfamo, Paul F. | Catalfamo & Associates
PO Box 502
Moyock, NC 27958-0502
Code: EXEC: Partner
Description: Tax Service |
| 6) Catalfamo, Peter W. | Catalfamo & Associates
PO Box 502
Moyock, NC 27958-0502
Code: EXEC: Partner
Description: Partner |
| 7) Culver, Gerry P. Jr. | German Pierce Culver Jr., CPA, PC
154 N Main St
Culpeper, VA 22701-3026
Code: EXEC: Sole Proprietor
Description: Sole Proprietor |
| 8) English, Christopher H. | Lane & Associates, PC
2839 Hathaway Rd Ste B
Richmond, VA 23225-1700
Code: EXEC: Principal
Description: Shareholder |
| 9) Gunbeyi, Ali E. | Jones CPA Group, P.C.
120 Atlantic St Ste 300
Norfolk, VA 23510-1729
Code: EXEC: Vice President
Description: VP & Chief Operating Officer |

10) Hall, Cara A.	Sullivan, Andrews & Taylor PC 5544 Greenwich Rd Ste 103 Virginia Beach, VA 23462-6563 Code: MGMT: Manager Description: Manager
11) Harrell, Gregory V.	Gregory V. Harrell CPA, PC 3716 Colonial Ave PO Box 20938 Roanoke, VA 24018-0094 Code: EXEC: President & CEO Description: Small Business Tax Service
12) Havik, Jacquelyn	
13) Imdahl-King, Judy P.	Jones CPA Group, P.C. 100 Constitution Dr Ste 200 Virginia Beach, VA 23462-6799 Code: MGMT: Director Description: Director
14) Lane, Meda S.	Lane & Associates, PC 2839 Hathaway Rd Ste B Richmond, VA 23225-1700 Code: EXEC: Officer Description: President
15) Laratta, Yelena B.	Jones CPA Group, P.C. 100 Constitution Dr Ste 200 Virginia Beach, VA 23462-6799 Code: MGMT: Director Description: Director
16) Leatherbury, Robert W.	Leatherbury Broache, PC PO Box 240 Accomac, VA 23301-0240 Code: EXEC: President & CEO Description: President / CEO
17) Marx, Joanne N.	The Marx Group PO Box 819 Fairfax, VA 22038-0819 Code: EXEC: Partner Description: Partner
18) Moss, Michael S.	Moss Financial Services, PC 1092 Laskin Rd Ste 100 Virginia Beach, VA 23451-6362 Code: EXEC: Shareholder Description: Shareholder
19) Pearson, Charles S. Jr.	Pearson & Co., PC 8200 Center Path Ln Ste B Mechanicsville, VA 23116-4066 Code: EXEC: Principal Description: Principal / Owner
20) Petersen, Henry T.	Jones CPA Group, P.C. 100 Constitution Dr Ste 200 Virginia Beach, VA 23462-6799 Code: MGMT: Director
21) Piascik, Steven M.	Piascik 4470 Cox Rd Ste 250 Glen Allen, VA 23060-6765 Code: EXEC: President & CEO Description: President & CEO

22) Piggott, Evelyn R.

Jones, Madden & Council, PLC
5029 Corporate Woods Dr Ste 190
Virginia Beach, VA 23462-4376
Code: EXEC: Partner
Description: Partner

23) Sandelier, Angela M.

Saunders, Matthews & Pfitzner, PLLC
327 W 21st St Ste 203
Norfolk, VA 23517-2130
Code: MGMT: Senior Auditor
Description: Audit and Compliance Manager

24) Steinman, Charles A.

Sullivan, Andrews & Taylor PC
5544 Greenwich Rd Ste 103
Virginia Beach, VA 23462-6563
Code: EXEC: Shareholder
Description: Shareholder

25) Stitely, Frank L.

SK CPAs & Business Advisors
4460 Brookfield Corporate Dr Ste F
Chantilly, VA 20151-1671
Code: EXEC: Managing Partner
Description: Managing Member

Unleash the Power of Productivity Software Solutions for Your Digital (3-107)

Dates: 07/18/24 to 07/18/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Computer Software & Applications: 8.00

Facility: Hilton Virginia Beach Oceanfront
3001 Atlantic Ave
Virginia Beach, VA 23451-3032

Leader 1 John Higgins, CPA, CITP

- | | |
|------------------------------|---|
| 1) Albertson, Charles W. Jr. | Charles W. Albertson, CPA/PFS
3310 N Parham Rd
Richmond, VA 23294-4118
Code: EXEC: Sole Proprietor
Description: Sole Proprietor |
| 2) Biberaj, Sabria | Code: Retired |
| 3) Gokhale, Ashutosh | HII Mission Technologies
4101 Washington Ave
Newport News, VA 23607-2700
Code: STAFF: Auditor
Description: CFO & SVP |
| 4) Skidmore, Elizabeth F. | Tidewater Kidney Specialists, Inc.
4560 South Blvd Ste 202
Virginia Beach, VA 23452-1160
Code: EXEC: Officer
Description: Officer |
| 5) Stitely, Frank L. | SK CPAs & Business Advisors
4460 Brookfield Corporate Dr Ste F
Chantilly, VA 20151-1671
Code: EXEC: Managing Partner
Description: Managing Member |

Buying & Selling a Business: Critical Tax & Structuring Issues (3-109)

Dates: 07/17/24 to 07/17/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Taxation: 8.00

Facility: Hilton Virginia Beach Oceanfront
3001 Atlantic Ave
Virginia Beach, VA 23451-3032

Leader 1 Susan Smith

- | | |
|------------------------------|---|
| 1) Albertson, Charles W. Jr. | Charles W. Albertson, CPA/PFS
3310 N Parham Rd
Richmond, VA 23294-4118
Code: EXEC: Sole Proprietor
Description: Sole Proprietor |
| 2) Crews, Lawrence R. | Kaeser Compressors, Inc.
511 Sigma Dr
Fredericksburg, VA 22408-7330
Code: EXEC: CFO
Description: CFO |
| 3) Lawson, Janet E. | Code: MGMT: Senior Consultant
Description: Independent Consultant - Wellness and Accounting |
| 4) Mills, Ana F. | Mills Accounting & Tax CPA
1875 Campus Commons Dr Ste 203
Reston, VA 20191-1567
Code: EXEC: Managing Partner
Description: Managing Partner |
| 5) Moss, Michael S. | Moss Financial Services, PC
1092 Laskin Rd Ste 100
Virginia Beach, VA 23451-6362
Code: EXEC: Shareholder
Description: Shareholder |
| 6) Reiley, Robert W. | Haynes, Inc.
3701 Pender Dr Ste 250
Fairfax, VA 22030-7471
Code: EXEC: CFO
Description: CFO |
| 7) Tharp, Alexander L. | Abilene Motor Express, LLC
1700 Willis Rd
North Chesterfield, VA 23237-2911
Code: EXEC: Vice President
Description: Vice President of Finance |
| 8) Tharp, Lisa W. | Pre Con Inc.
PO Box 1390
Chesterfield, VA 23832-9103
Code: EXEC: Officer
Description: treasurer |

Haig's Business Financial Health Checkup (3-110)

Dates: 07/18/24 to 07/18/24

Class Times: 8:00am - 4:00pm Facility Opens: 7:30am

Member Standard Fee: \$410.00

Non-Member Standard Fee: \$535.00

Auditing: 4.00 Accounting: 4.00

Facility: Hilton Virginia Beach Oceanfront
3001 Atlantic Ave
Virginia Beach, VA 23451-3032

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- | | |
|-------------------------|--|
| 1) Bloom, David A. | Saint George Consulting Inc.
2603 Amanda Ct
Vienna, VA 22180-6872
Code: EXEC: President & CEO
Description: President & CEO |
| 2) Crews, Lawrence R. | Kaeser Compressors, Inc.
511 Sigma Dr
Fredericksburg, VA 22408-7330
Code: EXEC: CFO
Description: CFO |
| 3) Culver, Gerry P. Jr. | German Pierce Culver Jr., CPA, PC
154 N Main St
Culpeper, VA 22701-3026
Code: EXEC: Sole Proprietor
Description: Sole Proprietor |
| 4) Harrell, Gregory V. | Gregory V. Harrell CPA, PC
3716 Colonial Ave PO Box 20938
Roanoke, VA 24018-0094
Code: EXEC: President & CEO
Description: Small Business Tax Service |
| 5) Marx, Joanne N. | The Marx Group
PO Box 819
Fairfax, VA 22038-0819
Code: EXEC: Partner
Description: Partner |
| 6) Wernecke, Duane A. | Westminster Canterbury
300 Westminster Canterbury Dr
Winchester, VA 22603-4216
Code: EXEC: CFO
Description: CFO |