

Business & Industry Conference (4-131)

Dates: 05/16/24 to 05/17/24

Class Times: 8:00am - 4:30pm Facility Opens: 7:00am

Member Standard Fee: \$845.00

Non-Member Standard Fee: \$1,045.00

Personal Development: 17.00

Facility: The Williamsburg Lodge
310 S England St
Williamsburg, VA 23185-4266

Leader 1 John Higgins, CPA, CITP
Leader 2 Eric McMillen, CISSP, CISM, CISA
Leader 3 Joe Oringel
Leader 4 Faith Alejandro, J.D.
Leader 5 Nitin Bhojraj, CPA, CFE
Leader 6 Rachel Brozenske
Leader 7 Jeff Farr
Leader 8 Lisa Germano, CPA, CGMA, J.D.
Leader 9 Cory Hoffer, MS, CFP, AIF, K(K)P
Leader 10 Michele Juliana
Leader 11 Jeffrey M. Lewis, CPA, MBA, RR, CTP,
Leader 12 Robert Osmond
Leader 13 Vivian J. Paige, CPA, MBA, MS, CGMA
Leader 14 Stephanie R. Peters, CAE
Leader 15 Jeff Phillips
Leader 16 Gary R. Thomson, CPA
Leader 17 Sonya R. Waddell
Leader 18 Clay Westbay
Leader 19 Matt Williams, CISA
Leader 20 Mike York, CIA, CFE

1) Ames, John F.

Ryan & Ames, CPAs, LLC
1800 Bayberry Ct Ste 201
Richmond, VA 23226-3774
Code: EXEC: President & CEO
Description: President / CEO

2) Archambeault, Paul R.

Airlines for America
1275 Pennsylvania Ave NW Ste 1300
Washington, DC 20004-2450
Code: EXEC: CFO
Description: SVP, CFO and COO

3) Barbee, John W. III

James River Equipment
11047 Leadbetter Rd
Ashland, VA 23005-3408
Code: MGMT: Controller
Description: Controller

4) Barnes, Sandra D.

AOL
22000 Aol Way
Dulles, VA 20166-9302
Code: MGMT: Manager
Description: Manager

- 5) Beahm, Hannah R.
Golden Rule Builders, Inc.
3409 Catlett Rd PO Box 294
Catlett, VA 20119-0294
Code: MGMT: Controller
Description: Manager
- 6) Bickford, Beth A.
Virginia Society of CPAs
4309 Cox Rd
Glen Allen, VA 23060-3359
Code: EXEC: Vice President
Description: Vice President, Finance & Administration
- 7) Bishop, Stephen P.
- 8) Boldy, Nicole L.
Virginia Health Services, Inc.
240 Nat Turner Blvd S
Newport News, VA 23606-0020
Code: STAFF: Auditor
Description: Chief Financial Officer
- 9) Breslin, Patrick J.
CliftonLarsonAllen LLP
4601 Six Forks Rd Ste 350
Raleigh, NC 27609-5263
Code: EXEC: Sole Proprietor
Description: Sole Proprietor
- 10) Brown, Sandra W.
Mary Washington Healthcare
2300 Fall Hill Ave Ste 418
Fredericksburg, VA 22401-3343
Code: EXEC: Vice President
Description: VP, Finance and Corporate Controller
- 11) Bryce, Rebecca E.
Hobbs & Associates
4850 Brookside Ct # 100
Norfolk, VA 23502-2052
Code: MGMT: Senior Accountant
Description: Senior Accountant
- 12) Burrill, Robert W. Jr.
Southern Air, Inc.
2655 Lakeside Dr PO Box 4205
Lynchburg, VA 24502-0205
Code: EXEC: CFO
Description: CFO
- 13) Bush, Melinda B.
Marsh & McLennan Agency
PO Box 12748
Roanoke, VA 24028-2748
Code: MGMT: Controller
Description: Controller
- 14) Calvin, Christopher B.
5 Star Life Insurance Company/ (Armed Forces Benefit Association)
909 N Washington St
Alexandria, VA 22314-5510
Code: MGMT: Assistant Controller
Description: Director of Accounting and Financial Reporting
- 15) Casassa, Brian N.
ADS, Inc.
621 Lynnhaven Pkwy Ste 400
Virginia Beach, VA 23452-7448
Code: STAFF: Accountant
Description: Ass. Controller
- 16) Chalkias, Michael
Ferguson Enterprises, Inc.
751 Lakefront Cmns
Newport News, VA 23606-3322
Code: MGMT: Director
Description: Finance Director

17) Cobb, Thomas D.	Eagle Corporation PO Box 1648 Charlottesville, VA 22902-1648 Code: MGMT: Controller Description: Controller
18) Commander, Jennifer R.	Center for Disaster Philanthropy, Inc 1 Thomas Cir NW Ste 700 Washington, DC 20005-5800 Code: STAFF: Auditor Description: Chief Financial Officer
19) Conner, William D.	Tidewater Community College Portsmouth Campus 120 Campus Dr Portsmouth, VA 23701-4331 Code: EDU: College Educator Description: Associate Professor of Accounting
20) Conti, Sharon G.	Virginia Educators' Credit Union 12626 Nettles Dr Newport News, VA 23606-2520 Code: EXEC: President & CEO Description: President / CEO
21) Cox, Robert B.	James River Equipment 11047 Leadbetter Rd Ashland, VA 23005-3408 Code: EXEC: CFO Description: CFO
22) Crider, Sarah J.	
23) Daniels-Fayson, Stacey	Hampton Roads Workforce Council 999 Waterside Dr Ste 1314 Norfolk, VA 23510-3320 Code: STAFF: Auditor Description: Chief Financial Officer
24) Davenport, Richard B.	Ondal Medical Systems of America 540 Eastpark Ct Ste A Sandston, VA 23150-1344 Code: MGMT: Director Description: Director of Finance and Administration
25) Davis, Susan P.	S L Nusbaum Realty Co 440 Monticello Ave Ste 1700 Norfolk, VA 23510-2670 Code: MGMT: Controller Description: Controller
26) Dawson, Jennings D. III	RiverFront Investment Group 1214 E Cary St Richmond, VA 23219-4116 Code: MGMT: Controller Description: Controller
27) Dennis, Terrence G.	OCHIN Health Services, Inc. PO Box 5426 Portland, OR 97228-5426 Code: STAFF: Consultant Description: Senior Account Manager
28) DeVoe, Sarah E.	EarthOptics 2461 S Clark St Ste 840 Arlington, VA 22202-3885 Code: MGMT: Director Description: Director of Finance & Accounting

29) Diaz, Jamie B.	College of William & Mary PO Box 8795 Williamsburg, VA 23187-8795 Code: EDU: College Educator Description: Clinical Associate Professor, Accounting
30) Dickerson, Raymond K.	Red River Foods, Inc. 2840 Sprouse Dr Richmond, VA 23231-6039 Code: STAFF: Auditor Description: CFO
31) DiMeglio, Charles P.	
32) DuBrueler, Justin M.	Wealthcare Capital Management Two James Center 1021 E Cary St Ste 702 Richmond, VA 23219-0017 Code: EXEC: CFO Description: CFO
33) Ewing, Yvonne R.	Williamsburg-James City County Public Schools 117 Ironbound Rd Williamsburg, VA 23185-2616 Code: STAFF: Auditor Description: Chief Financial Officer
34) Fide, Elaine E.	Lovelytics 1320 N Courthouse Rd Arlington, VA 22201-2501 Code: STAFF: Auditor Description: Chief Financial Officer
35) Fletschinger, Jessica S.	Children's Hospital of the King's Daughters 601 Childrens Ln Norfolk, VA 23507-1910 Code: STAFF: Analyst Description: Sr Reimbursement Analyst
36) Forsman, Wendy K.	Suffolk Public Schools 100 N Main St Suffolk, VA 23434-4529 Code: EXEC: CFO Description: Executive Director of Finance
37) Fritsch, Lorelle L.	Papco, Inc. 4920 Southern Blvd Virginia Beach, VA 23462-5314 Code: MGMT: Controller Description: Controller
38) Gaffney, Kristen N.	Colonial Williamsburg Foundation 427 Franklin St Williamsburg, VA 23187-1776 Code: MGMT: Assistant Controller Description: Assistant Controller
39) Gdovic, Raymond M.	Southern Payrolls, Inc. 750 McGuire Pl Ste B Newport News, VA 23601-1675 Code: EXEC: President & CEO Description: President & CEO
40) Goodwin, Gregory V.	Givens Incorporated 1720 S Military Hwy Chesapeake, VA 23320-2612 Code: MGMT: Controller Description: Controller

41) Gresham, John D.	Dominion Terminal Associates LLP 600 Harbor Rd Pier 11 Newport News, VA 23607-5670 Code: MGMT: Director Description: Director of Finance
42) Gummo, Mary C.	Colonial Williamsburg Foundation 427 Franklin St Williamsburg, VA 23187-1776 Code: MGMT: Director Description: Controller
43) Gutierrez, Bernadette	MIG GOV LLC 545 S Birdneck Rd # 202H Virginia Beach, VA 23451-5891 Code: MGMT: Manager Description: Manager
44) Hagen, Anne B.	Code: Retired
45) Harrell, Tina R.	GStek, Inc. 911 Cedar Rd Chesapeake, VA 23322-7001 Code: MGMT: Senior Accountant Description: Senior Accountant
46) Hart, Jason E.	Code: MGMT: Controller Description: Controller
47) Heatwole, Steven R.	Danone North America 6364 S Valley Pike Mt. Crawford, VA 22841-2370 Code: MGMT: Controller Description: Controller
48) Hess, Athena C.	ComSonics, Inc. 1350 Port Republic Rd PO Box 1106 Harrisonburg, VA 22803-1106 Code: STAFF: Auditor Description: Chief Financial Officer
49) Heuschen, Philippe J.	PhilCo, PLLC 1162 Sunset Avenue Ext Charlottesville, VA 22903-7861 Code: EXEC: Sole Proprietor Description: Owner
50) Hodges, Melvin M.	Medical Society of Virginia 2924 Emerywood Pkwy Ste 300 Richmond, VA 23294-3746 Code: STAFF: Auditor Description: CFO
51) Hoffmann, Scott M.	VAMAC, Inc. 4201 Jacque St PO Box 11225 Richmond, VA 23230-1225 Code: STAFF: Auditor Description: CFO
52) Hustead, Gabrielle	Brown Advisory 101 W Main St Ste 700 Norfolk, VA 23510-1624 Code: MGMT: Senior Accountant Description: Private Client Accounting Advisor

53) Jones, Steven E.	VFP, Inc 5410 Fallowater Ln Roanoke, VA 24018-0906 Code: STAFF: Auditor Description: Executive-Vice President/CFO
54) Kauffman, Kathleen M.	The Kauffman Group, Inc. PO Box 1542 Centreville, VA 20122-8542 Code: MGMT: Controller Description: Controller
55) Kedda, Gary L.	GLK Consulting LLC PO Box 335 Vienna, VA 22183-0335 Code: STAFF: Consultant Description: CFO
56) Kelly, Cary Z.	St. Andrew's Episcopal Church 45 Main St Newport News, VA 23601-4011 Code: MGMT: Controller Description: Parish Business Manager
57) Knittle, Patrick F.	Sun Tribe Solar, LLC 1222 Harris St Charlottesville, VA 22903-5340 Code: EXEC: CFO
58) Lawson, Janet E.	Code: MGMT: Senior Consultant Description: Independent Consultant - Wellness and Accounting
59) Leslie, Matthew D.	Hurt & Proffitt, Inc. 2524 Langhorne Rd Lynchburg, VA 24501-1602 Code: EXEC: CFO Description: Controller
60) Li, Lin	Index AR Solutions 460 McLaws Cir Ste 230 Williamsburg, VA 23185-5671 Code: MGMT: Senior Accountant Description: Sr. Financial Reporting Accountant
61) Liwanag, Lilia C.	Leidos, Inc. 1750 Presidents St Reston, VA 20190-5617 Code: MGMT: Manager Description: Government Compliance Audit Manager
62) Lloyd, Phillip D.	Mid-Atlantic Broadband Communities Corporation 715 Wilborn Ave South Boston, VA 24592-3123 Code: EXEC: Officer Description: Sr Director of F&A
63) Loeffler, Robin K.	David Nice Builders 4571 Ware Creek Rd Williamsburg, VA 23188-1125 Code: STAFF: Auditor Description: CFO
64) Mabe, Kenneth H.	Associated Asphalt, Inc. PO Box 12626 Roanoke, VA 24027-2626 Code: MGMT: Controller Description: Controller

65) Madsen, Roy C.	Roy C Madsen CPA 100 Seminole Williamsburg, VA 23188-9112 Code: Retired Description: Director
66) Marshall, John T.	Code: MGMT: Manager
67) Marx, Joanne N.	The Marx Group PO Box 819 Fairfax, VA 22038-0819 Code: EXEC: Partner Description: Partner
68) McCraw, Laura T.	1000 Church Street, Inc. PO Box 638 Lynchburg, VA 24505-0638 Code: EXEC: Officer Description: Officer
69) Medley, Lynn K.	Lingerfelt Commonwealth Partners 4198 Cox Rd Ste 201 Glen Allen, VA 23060-3328 Code: EXEC: CFO Description: Sr VP of Finance
70) Miller, Frederic R.	Code: EXEC: Vice President Description: Vice President
71) Minschke, Frank B. II	Boyd Corporation 544 Newtown Rd # SUITE128 Virginia Beach, VA 23462-5603 Code: EXEC: CFO Description: Chief Financial Officer
72) Morris, Cecil F. IV	Atlantic Orthopedic Specialists 230 Clearfield Ave Ste 124 Virginia Beach, VA 23462-1832 Code: STAFF: Administrator Description: Administrator
73) Muniz, Cristina	Code: STAFF: Staff Description: Staff
74) Nance, Edward W.	BlueCross BlueShield Association 1310 G St NW Fl 8 Washington, DC 20005-3001 Code: STAFF: Auditor Description: Auditor
75) Neil, Robert J.	Management Services 1228 Cedars Ct Ste 201 Charlottesville, VA 22903-4801 Code: EXEC: Vice President Description: Vice President of Accounting
76) Nunn, Nancy S.	Newport Hospitality Group, Inc. 4290 New Town Ave Williamsburg, VA 23188-2681 Code: EXEC: CFO
77) Orth, Bill W. Jr.	CIG Management 870 Greenbrier Cir Ste 601 Chesapeake, VA 23320-3337 Code: MGMT: Controller Description: Controller

78) OShea, Susan L.	Virginia Commonwealth University PO Box 980645 Richmond, VA 23298-0645 Code: STAFF: Administrator Description: Assistant Dean of Finance & Administration
79) Patrick, Nan W.	ClearView Group 11155 Red Run Blvd Ste 410 Owings Mills, MD 21117-9501 Code: MGMT: Senior Manager Description: Senior Manager, Risk Advisory
80) Peregonov, Keith I.	Council of Graduate Schools 1 Dupont Cir NW Ste 230 Washington, DC 20036-1173 Code: EXEC: Vice President Description: Vice President for Finance, Human Resources and Operati
81) Pesesky, Katherine A.	Morgan Creek Capital Management LLC 301 W. Barbee Rd. Chapel Hill, NC 27517-7513 Code: MGMT: Manager Description: Operations Manager
82) Phillips, Robert D.	Eastern Gas Transmission and Storage, 10700 Energy Way Fl 1 Glen Allen, VA 23060-9243 Code: MGMT: Manager Description: Manager, Regulation
83) Pope, Brandon L.	Vaco, LLC 3901 Westerre Pkwy Ste 120 Richmond, VA 23233-1341 Code: MGMT: Director Description: Sr. Director, Accounting and Finance
84) Ransom, Robin A.	Dominion Payroll Services 3200 Rockbridge St Ste 300 Richmond, VA 23230-4333 Code: STAFF: Auditor Description: CFO
85) Reid, Mitchell P.	Hobbs & Associates 4850 Brookside Ct # 100 Norfolk, VA 23502-2052 Code: MGMT: Controller Description: Controller
86) Reiley, Robert W.	Haynes, Inc. 3701 Pender Dr Ste 250 Fairfax, VA 22030-7471 Code: EXEC: CFO Description: CFO
87) Robison, Deborah L.	LLE Group, Inc. 4300 Prince William Pkwy Woodbridge, VA 22192-5361 Code: STAFF: Accountant Description: Senior Accountant
88) Samuel, Kelly L.	Estes Express Lines 4800 Cox Rd Ste 100 Glen Allen, VA 23060-6524 Code: MGMT: Treasurer Description: Treasurer

89) Satterley, Elisabeth A.	Massimo Zanetti Beverage USA 1370 Progress Rd Suffolk, VA 23434-2148 Code: MGMT: Controller Description: Corporate Controller
90) Schaefer, Stacy	
91) Seay, Marvell	Estes Express Lines 4800 Cox Rd Ste 100 Glen Allen, VA 23060-6524 Code: MGMT: Manager Description: Assistant Treasurer
92) Semendinger, Sarah B.	The Teaching Company 4840 Westfields Blvd Chantilly, VA 20151-4220 Code: MGMT: Assistant Controller Description: Assistant Controller
93) Shealy, Angela	Angela Shealy, CPA 709 Saint Brides Rd W Chesapeake, VA 23322-2380 Code: EXEC: Vice President Description: Senior Vice President
94) Short, Taylor A.	Beach Ford 2717 Virginia Beach Blvd Virginia Beach, VA 23452-7618 Code: MGMT: Controller Description: Controller
95) Smith, Alan P.	Bryant Structures, Inc. 7754 Richmond Rd Toano, VA 23168 Code: STAFF: Auditor Description: CFO
96) Smith, Ian A.	VAMAC, Inc. 4201 Jacque St PO Box 11225 Richmond, VA 23230-1225 Code: MGMT: Controller Description: Controller
97) Smith, Katherine D.	US Oncology 6350 Center Dr Ste 200 Norfolk, VA 23502-4107 Code: MGMT: Controller Description: State Controller
98) Streb, Frederick D. Jr.	Code: Retired
99) Swartz, Jesse K.	Jesse K. Swartz, CPA PO Box 762 Irvington, VA 22480-0762 Code: STAFF: Accountant
100) Taylor, Ronda W.	HII Mission Technologies 4101 Washington Ave Newport News, VA 23607-2700 Code: MGMT: Senior Manager Description: Business Compliance Mgr

101) Thomas, Frederick W. Jr	Marsh & McLennan Agency PO Box 12748 Roanoke, VA 24028-2748 Code: EXEC: CFO Description: CFO
102) Thomson, Thomas A.	Code: MGMT: Controller Description: Controller
103) Tunis, Joshua W.	S.L.Nusbaum Realty 440 Monticello Ave Norfolk, VA 23510-2571 Code: MGMT: Manager Description: Residential Accounting Manager
104) Villa, Christopher J.	Boyd Homes , Inc. PO Box 62209 Virginia Beach, VA 23466-2209 Code: EXEC: Vice President Description: Vice President of Finance
105) Volante, Nancy R.	Virginia Green Lawn Care 7421 Ranco Rd Richmond, VA 23228-3701 Code: EXEC: CFO Description: CFO
106) Waite, George T. III	Code: EXEC: CFO Description: Retired
107) Watson, Stephanie M.	AECOM Technology Corporation 4840 Cox Rd Glen Allen, VA 23060-6292 Code: MGMT: Manager Description: Working Capital Manager
108) Weatherly, Rebecca L.	Packaging Corporation of America 930 Pleasant Valley Rd Harrisonburg, VA 22801-9629 Code: STAFF: Accountant Description: Plant accountant
109) Welenteychik, Theresa K.	Mercedes Benz of Richmond and Midlothian 8225 W Broad St Richmond, VA 23294-4126 Code: MGMT: Controller Description: Controller
110) Wells, Eleanor V.	Red Coats Inc. 4520 E West Hwy Ste 200 Bethesda, MD 20814-3382 Code: EXEC: Officer Description: Officer
111) White, Jamil	WindHQ and Dalian Development 1212 New York Ave NW Ste 550 Washington, DC 20005-3987 Code: EXEC: Vice President Description: Vice President of Accounting
112) Wieters, Rebecca T.	Colonna's Shipyard, Inc. 400 E Indian River Rd Norfolk, VA 23523-1756 Code: EXEC: CFO Description: Vice President/CFO

113) Wilber, Robert A.	Seaward Marine Corporation 602 Ford Dr Norfolk, VA 23523-2408 Code: STAFF: Auditor Description: CFO
114) Wilkerson, Michael P.	Morooka USA Dominion Equipment Parts, LLC PO Box 6400 Ashland, VA 23005-6400 Code: EXEC: CFO Description: CFO
115) Williams, Matt	ClearView Group 11155 Red Run Blvd Ste 410 Owings Mills, MD 21117-9501 Code: MGMT: Manager Description: ESG Advisory Service Lead
116) Wold, Jennifer	FORVIS, LLP 901 E Cary St Ste 1000 Richmond, VA 23219-4037 Code: EXEC: Partner Description: Managing Partner
117) Wood, Lonzy E. III	Rivanna Water Authority 695 Moores Creek Ln Charlottesville, VA 22902-9016 Code: EXEC: CFO Description: CFO
118) York, Mike	ClearView Group 11155 Red Run Blvd Ste 410 Owings Mills, MD 21117-9501 Code: MGMT: Manager Description: ESG Advisory Lead